

REQUEST TO ESTABLISH AN ACCOUNT FOR TRUST

_____ Credit Union is hereby requested to establish an account for the following described Trust. The information contained below is provided to enable the Credit Union to properly document the establishment and nature off the account(s) for the Trust.

Name of Trust _____

Date Trust Established _____

Name(s) of the Trustee(s) _____

Number of Trustees Authorized to Act

Please check the appropriate box:

- Each trustee is authorized to act independently in order to transact business involving this account.

- All trustees must act together to transact any business on behalf of the Trust involving this account.

Account's Taxpayer Identification Number (TIN)

If you are unsure which TIN to use, contact your tax advisor or attorney.

Payroll/Direct Deposit Authorization

I authorize my direct deposit/payroll deduction to be deposited to my Trust's Account No. _____ immediately.

Share Draft/ATM Card Authorization

I/we authorize:

an ATM card share drafts to be ordered in the name(s) indicated below:

Voting Designation

I/we designate the trustee named below to vote at all credit union elections:

Hold Harmless Agreement

The undersigned trustee(s) hereby agree(s) on behalf of the Trust and its beneficiaries to hold the Credit Union harmless from any loss incurred by the trust or its beneficiaries resulting from the Credit Union’s good faith reliance upon any of the information set forth herein or upon any instructions regarding the account received by the Credit Union from the Trustee(s) of the Trust.

Membership Eligibility

For this Trust to be a member, all parties to the Trust must be eligible for membership in the Credit Union.

Certification of Trustee(s)

The undersigned is/are the trustee(s) of the Trust referred to above. I/we am/are authorized to open an account of the type referred to above and certify that all of the information provided is true and correct.

Trustee _____ Date _____

Trustee _____ Date _____

Trustee _____ Date _____

Trustee _____ Date _____